

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 05, 2021

REGISTRATION NO: 27549  
BONDS ISSUED BY: Kinloch Fire Protection District  
AMOUNT OF ISSUE: \$457,000.00 (Series 2021) COUNTY: St. Louis  
(a portion of \$3,000,000 authorized) Note- The District cannot issue anymore of the authorized bonds because the District is at its statutory debt limit.  
DATE OF ISSUE: February 09, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, maintaining, and equipping fire stations and related facilities and acquiring and equipping the fire protection district and fire fighting apparatus and auxiliary equipment, therefor to carry out the objectives and purposes of the fire district.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$24,000.00	03/01/2022	*
	\$25,000.00	03/01/2023	*
	\$26,000.00	03/01/2024	*
	\$27,000.00	03/01/2025	*
	\$29,000.00	03/01/2026	*
	\$30,000.00	03/01/2027	*
	\$31,000.00	03/01/2028	*
	\$33,000.00	03/01/2029	*
	\$34,000.00	03/01/2030	*
	\$36,000.00	03/01/2031	*
	\$38,000.00	03/01/2032	*
	\$40,000.00	03/01/2033	*
	\$41,000.00	03/01/2034	*
	\$43,000.00	03/01/2035	*
4.65000%	\$457,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the District, this Bond may be called for redemption and payment prior to its Stated Maturity on February 9, 2031 and thereafter in whole, but not in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Finance Officer, Kinloch Fire Protection District, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Finance Officer, Kinloch Fire Protection District, St. Louis, Missouri

APPROVING OPINION BY: Dentons US LLP, St. Louis, Missouri

ISSUE BOUGHT BY: NBH Bank, Greenwood Village, Colorado

PURCHASE PRICE: \$502,700.00

INTEREST RATE: 3.22794%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$9,150,620.00

INDEBTEDNESS: (Including this issue) \$457,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on July 25, 2018.

DATE OF ELECTION: August 07, 2018

ELECTION RESULTS: Yes - 25 No - 4

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

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